

Company Profile

Company facts

Company / Details	The Payments Group Holding GmbH & Co. KGaA Frankfurt/Main, Germany Tel +49 69 34868224 Fax +49 69 34868221 Mail ir@tpgholding.com Web www.tpgholding.com HRB 120599 B, Local Court Frankfurt/Main		
Foundation	18 May 2011		
Accounting method	IFRS		
Consolidation requirement	Yes		
Fiscal year-end	31 December		
Names and roles of members of the management board	The general partner, The Payments Group Management GmbH, Frankfurt [HRB 119380 B, Local Court Frankfurt/Main], is appointed for the management and representation of The Payments Group Management GmbH. The general partner's currently managing director is Christoph Gerlinger.		
Members of the supervisory board	<ul style="list-style-type: none">• Günter Paul Löw• Gerhard A. Koning• Reiner Sachs	Chairman of the supervisory board Vice chairman of the supervisory board	

Company

Company description subject to closing of the acquisition of TPG	<p>The Payments Group Holding (PGH) is a holding company and venture capital provider based in Frankfurt am Main founded in 2012 and renamed in August 2024.</p> <p>In August 2024, PGH signed a share purchase agreement for the acquisition of four PayTech companies, which is expected to close in summer 2025 subject to certain conditions precedent. After closing of the transaction, PGH will form a group of four operating PayTech companies:</p> <p>Funanga AG, Campamocha Ltd with its 100%-owned subsidiaries TBWS Ltd and Calida Financial Ltd as well as Surfer Rosa Ltd form a fast-growing, vertically integrated e-Money PayTech group of companies – The Payments Group (TPG). TPG provides proprietary closed and open (branded and white-labelled) prepaid payment services to hundreds of online merchants worldwide. The synergy between these companies positions TPG as the future market leader in embedded financial products and prepaid solutions. Calida Financial Ltd. is the regulated company within TPG, having received an e-money license from the Malta Financial Services Authority (MFSA) in August 2024. This license entitles Calida Financial Ltd. to offer innovative e-money services and products across Europe.</p> <p>TPG employs over 50 people and operates globally. TPG's customers make use of more than 550,000 POS cash payment points and the global online prepaid card network to process cash and cashless online payments.</p> <p>Furthermore, PGH operates an AI-focused company builder called 'AI Product Factory' together with AI experts via its future 25% stake in German AI Projects GmbH. In addition, The Payments Group Holding holds from its history as a leading German venture capital provider under the German Startups Group brand a heritage VC-portfolio of minority stakes in partly promising German startups via its wholly owned subsidiary German Startups Group VC GmbH.</p>		
Business units and products	<ul style="list-style-type: none">• FinTech• Investment		

Key figures 2023

Balance sheet total	20.7m EUR [after closing c. 110m EUR]
Equity	16.9m EUR, respectively 1.77 EUR per share
Equity ratio	94%

Trading details

ISIN	DE000A1MMEV4
Stock market symbol	PGH
Stock exchange / Segment	Xetra and trading floor of the Frankfurt Stock Exchange / Scale
Index / Sector	Scale All Share / Financial Services
Number of shares	46,301,800 thereof 36,714,800 treasury shares [after closing 11,662,717 treasury shares]
Capital Market Partner [Applicant and advisor]	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany
Specialist	Wolfgang Steubing AG, Germany Frankfurt/Main, Germany
Designated Sponsor	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany

Cap table

Number of shares	46,301,800 registered no-par value ordinary shares																
Share capital	46,301,800 EUR																
Current shareholder structure	<table><tr><th>Name</th><th>%</th></tr><tr><td colspan="2"><ul style="list-style-type: none">• Number of shares [46,301,800]• Treasury shares [36,714,800]• Total outstanding shares [9,587,000]• Frankfurter Aktienfonds für Stiftungen• Christoph Gerlinger with family and their vehicles• Members of the Supervisory Board and their vehicles• Frankfurter Value Focus Fund• Thereof Freefloat</td></tr><tr><td></td><td>100.0</td></tr><tr><td></td><td>10.1</td></tr><tr><td></td><td>8.0</td></tr><tr><td></td><td>5.4</td></tr><tr><td></td><td>4.8</td></tr><tr><td></td><td>71.7</td></tr></table>	Name	%	<ul style="list-style-type: none">• Number of shares [46,301,800]• Treasury shares [36,714,800]• Total outstanding shares [9,587,000]• Frankfurter Aktienfonds für Stiftungen• Christoph Gerlinger with family and their vehicles• Members of the Supervisory Board and their vehicles• Frankfurter Value Focus Fund• Thereof Freefloat			100.0		10.1		8.0		5.4		4.8		71.7
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Note: The above stated percentage shares may have changed since their last update
