

Company Profile

Company facts

Company / Details	The Payments Group Holding GmbH & Co. KGaA Frankfurt/Main, Germany Tel +49 69 34868224 Fax +49 69 34868221 Mail ir@tpgholding.com Web www.tpgholding.com HRB 120599 B, Local Court Frankfurt/Main	
Foundation	18 May 2011	
Accounting method	IFRS	
Consolidation requirement	Yes	
Fiscal year-end	31 December	
Names and roles of members of the management board	The general partner, The Payments Group Management GmbH, Frankfurt [HRB 119380 B, Local Court Frankfurt/Main], is appointed for the management and representation of The Payments Group Management GmbH. The general partner's currently managing director is Christoph Gerlinger.	
Members of the supervisory board	<ul style="list-style-type: none"> • Reiner Sachs • Gerhard A. Koning • Stefan Menz 	Chairman of the supervisory board Vice chairman of the supervisory board

Company

Company description subject to closing of the acquisition of TPG	The Payments Group Holding (PGH) is a holding company founded in 2012 and rebranded in August 2024 and headquartered in Frankfurt am Main. The Company focuses on existing assets as well as on the new opportunities and fields of activity announced in a press release on 13 December 2025 including the operation of an AI-focused company builder called Softmax AI GmbH together with AI experts, in which it holds a 25% stake. In addition, PGH holds from its history as a leading German venture capital provider under the German Startups Group brand a heritage VC-portfolio of minority stakes in partly promising German startups via its wholly owned subsidiary German Startups Group VC GmbH.
Business units and products	<ul style="list-style-type: none"> • FinTech • Investment

Key figures first half of 2025

Balance sheet total	12.9m EUR
Equity	11.9m EUR, respectively 1.24 EUR per share
Equity ratio	92%

Trading details

ISIN	DE000A1MMEV4
Stock market symbol	PGH
Stock exchange / Segment	Xetra and trading floor of the Frankfurt Stock Exchange / Scale
Index / Sector	Scale All Share / Financial Services
Number of shares	46,301,800 thereof 34,901,800 treasury shares
Capital Market Partner [Applicant and advisor]	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany
Specialist	Wolfgang Steubing AG, Germany Frankfurt/Main, Germany

Designated Sponsor	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany
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Cap table

Number of shares	46,301,800 registered no-par value ordinary shares																		
Share capital	46,301,800 EUR																		
Current shareholder structure	<table> <thead> <tr> <th>Name</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>• Number of shares [46,301,800]</td> <td></td> </tr> <tr> <td>• Treasury shares [34,901,800]</td> <td></td> </tr> <tr> <td>• Total outstanding shares [11,400,000]</td> <td>100.0</td> </tr> <tr> <td>• Frankfurter Aktienfonds für Stiftungen</td> <td>7.3</td> </tr> <tr> <td>• Christoph Gerlinger with family and their vehicles</td> <td>7.1</td> </tr> <tr> <td>• Members of the Supervisory Board and their vehicles</td> <td>6.0</td> </tr> <tr> <td>• Frankfurter Value Focus Fund</td> <td>4.4</td> </tr> <tr> <td>• Thereof Freefloat</td> <td>75.1</td> </tr> </tbody> </table>	Name	%	• Number of shares [46,301,800]		• Treasury shares [34,901,800]		• Total outstanding shares [11,400,000]	100.0	• Frankfurter Aktienfonds für Stiftungen	7.3	• Christoph Gerlinger with family and their vehicles	7.1	• Members of the Supervisory Board and their vehicles	6.0	• Frankfurter Value Focus Fund	4.4	• Thereof Freefloat	75.1
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Note: The above stated percentage shares may have changed since their last update