Company Profile

Company facts	
Company / Details	The Payments Group Holding GmbH & Co. KGaA Frankfurt/Main, Germany Tel +49 69 34868224 Fax +49 69 34868221 Mail ir@tpgholding.com Web www.tpgholding.com HRB 120599 B, Local Court Frankfurt/Main
Foundation	18 May 2011
Accounting method	IFRS
Consolidation requirement	Yes
Fiscal year-end	31 December
Names and roles of members of the management board	The general partner, The Payments Group Management GmbH, Frankfurt [HRB 119380 B, Local Court Frankfurt/Main], is appointed for the management and representation of The Payments Group Management GmbH. The general partner's currently managing director is Christoph Gerlinger.
Members of the supervisory board	• Reiner Sachs – Chairman of the supervisory board • Gerhard A. Koning – Vice chairman of the supervisory board • Stefan Menz
Company	
Company description	The Payments Group Holding (PGH) is a holding company founded in 2012 and headquartered in Frankfurt am Main. PGH will propose to its Annual General Meeting on 19 August 2026, the company be renamed German Tech Holding GmbH & Co. KGaA. During its active period as a leading German venture capital provider under the name German Startups Group, PGH invested with great success in Chrono24, Delivery Hero, Fiagon, MisterSpex, Remerge, and Scalable Capital, among others. To this day, it holds stakes in AuctionTech, SoundCloud, Thinksurance and more. AuctionTech is the European market leader with its SaaS-based white-label solution PropNow for digital bidding and offer processes in the real estate market. PGH is pursuing opportunities in the fields of Artificial Intelligence and Biotechnology. Cognicare AI, a spin-off from PGH's investment in the company builder Softmax AI, addresses the structurally growing market for senior care facilities with highly demanded AI applications. Softmax AI plans to launch several additional spin-offs over the next twelve months for various product families already in advanced development stages, targeting specific customer groups. In addition, PGH is working to recover its receivables from the SGT Capital Group in the amount of 6.2 million euros.
Business units and products	• Investment

Key figures 2025	
Balance sheet total	13.1m EUR
Equity	11.8m EUR, respectively 1.03 EUR per share
Equity ratio	90%
Trading details	
ISIN	DE000A1MMEV4

Stock market symbol	PGH
Stock exchange / Segment	Xetra and trading floor of the Frankfurt Stock Exchange / Scale
Index / Sector	Scale All Share / Financial Services
Number of shares	46,301,800 thereof 34,901,800 treasury shares
Capital Market Partner [Applicant and advisor]	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany
Specialist	Wolfgang Steubing AG, Germany Frankfurt/Main, Germany
Designated Sponsor	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany

Cap table

Number of shares	46,301,800 registered no-par value ordinary shares	
Share capital	46,301,800 EUR	
Current shareholder structure	Name	%
	• Number of shares [46,301,800]	
	• Treasury shares [34,901,800]	
	• **Total outstanding shares [11,400,000]**	**100.0**
	• Frankfurter Aktienfonds für Stiftungen	7.3
	• Christoph Gerlinger with family and their vehicles	7.1
	• Members of the Supervisory Board and their vehicles	6.0
	• Frankfurter Value Focus Fund	4.4
	• Thereof Freefloat	75.1

Note: The above stated percentage shares may have changed since their last update